

CHICAGO AND



TRANSPORTATION COMPANY

JOAN A. SCHRAMM  
J.S. EDWARDS  
FRANCES L. TURNER  
ASSISTANT SECRETARIES

DIRECT DIAL NUMBER

312/454-6535

July 29, 1981

File No. A-7718

RECORDATION NO. *6256-B*  
Filed 1425

JUL 31 1981 - 10 45 AM

INTERSTATE COMMERCE COMMISSION

1-212A103

JUL 1981  
10:00

Ms. Agatha Mergenovich, Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

Dear Ms. Mergenovich:

Pursuant to Section 11303 (formerly 20c) of the Interstate Commerce Act, as amended, enclosed for recordation are Counterparts of Release and Bill of Sale dated as of July 16, 1981 for equipment under Security Agreement dated July 27, 1971 between Chicago and North Western Transportation Company and Continental Illinois National Bank and Trust Company of Chicago which was assigned Recordation No. 6256.

Enclosed is our check in the amount of \$10.00 to cover your recording fee. Please retain one Counterpart for your files and return the remaining Counterparts each showing your recordation data.

This is a Final Release!

Sincerely,

J. S. Edwards  
Assistant Secretary

JES/baf  
Encl.

cc: R. D. Smith  
G. R. Charles B-157  
R. R. DeWitt  
D. E. Stockham  
R. F. Guenther

JUL 31 1981

6256-B  
FIDUCIARY NO. 142  
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INTERSTATE COMMERCE COMMISSION

Counterpart No. 6 of 10  
A-7718  
B-157

RELEASE AND BILL OF SALE

WHEREAS, CHICAGO AND NORTH WESTERN RAILWAY COMPANY, a Wisconsin corporation (hereinafter referred to as "Railway") has heretofore executed and delivered to CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, (hereinafter referred to as "Bank") that certain Security Agreement dated as of July 27, 1971, (hereinafter referred to as "Agreement") mortgaging certain miscellaneous Railbound and Non-Railbound equipment described on Schedule A attached to the Agreement (hereinafter referred to as "Equipment"), as security for the indebtedness of the Railway; and

WHEREAS, under the terms of Amendment dated as of July 27, 1971, Section 15 of the Agreement was amended; and

WHEREAS, effective June 1, 1972, Railway assigned all of its interest in said Security Agreement and the Equipment to CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY, a Delaware corporation (hereinafter included in the term "Railway"); and

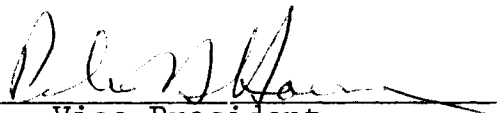
WHEREAS, the indebtedness secured by said Agreement has been fully paid, discharged and satisfied and the conditions and obligations with respect to the Equipment have been satisfied in full and the Bank has been requested to release the lien of said Agreement;

NOW, THEREFORE, Bank, in consideration of the sum of One Dollar (\$1.00) to it in hand paid by Railway, the receipt whereof is hereby acknowledged, DOES HEREBY SELL, ASSIGN, CONVEY, TRANSFER AND SET OVER TO CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY the Equipment, TO HAVE AND TO HOLD the Equipment unto CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY, its successors and assigns forever, free and clear of all liens, encumbrances and security interests created by or arising under the aforementioned Agreement.

Bank does hereby covenant that it has not done anything whereby the Equipment hereby conveyed is or may be in any manner encumbered or charged; that the Equipment is free and clear of all liens and encumbrances of every kind and nature whatsoever created by Bank or arising out of any act, obligation or liability on its part. The Bank hereby authorizes removal from the Equipment of any and all ownership plates and other markings of Bank.

IN WITNESS WHEREOF, CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, acting in accordance with the terms and conditions of the aforementioned Security Agreement has caused this instrument to be executed in its corporate name by one of its Vice Presidents and its corporate seal to be hereunto affixed and attested by its Banking Officer, this 16th day of July, A. D. 1981.

CONTINENTAL ILLINOIS NATIONAL BANK  
AND TRUST COMPANY OF CHICAGO

By   
Vice President

ATTEST:

  
Banking Officer

STATE OF ILLINOIS    )  
                              ) SS  
COUNTY OF COOK        )

On this 16th day of July 1981, before  
me, personally appeared Peter D. Harnes and  
Seymour S. Kay to me personally known, who,  
being by me duly sworn, says that they are, respectively, a  
Vice President and a Banking Officer of CONTINENTAL ILLINOIS  
NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a corporation,  
that the seal affixed to the foregoing instrument is the  
corporate seal of said corporation; that said instrument  
was signed and sealed on behalf of said corporation by  
authority of its Board of Directors, and they acknowledged  
that the execution of the foregoing instrument was the free  
act and deed of said corporation.

Eileen Hudson  
Notary Public

My Commission Expires 10-11-82

(NOTARIAL SEAL)